

Investor Conference

2025.12.17

Speaker: Special assistant Stella Fu





- This presentation includes predictive information about the future operations of the company, and such estimates carry unrealized risks and uncertainties.
- The actual operational results, financial condition, and business outlook of the company in the future may differ from these predictive statements due to various risks beyond the company's control.
- The forward-looking statements in this presentation reflect the company's estimates as of the present, and investors should not interpret these estimates as legally binding commitments.
- If there are any changes or adjustments to the future outlook, the company is not obligated to provide timely reminders or updates.





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- A background image of a modern, multi-story building with a glass facade and a large tree in the foreground. The building has the 'HYC' logo on its side. The scene is set in a landscaped area with trees and a paved road.
- 1 **Company Profile**
 - 2 **Business Performance**
 - 3 **Product Introduction**
 - 4 **Future Prospects**
 - 5 **Q & A**



- **1964** | Founded in Taichung City
- **1980** | Moved the factory to Nantou City
- **1999** | Construction of Factory II
- **2003** | Renamed as Hsin Yung Chien
- **2004** | Company Stock pre-listing
- **2005** | The 14th National Award of Outstanding SMEs
- **2006** | Company Stock listing
- **2007** | Construction of Factory I and III
- **2008** | Construction of Factory IV
- **2010** | Stock market listed (IPO)
- **2011** | Establishment of a large-scale Inflatable rubber dam production line
- **2012** | Industrial Park Beautifying Championship
- **2013** | Establishment of a steel cord conveyor belt production line
| The 1stMittelstand Award” awarded by MOEA
- **2014** | Establishment of 3M Rotocure production line
- **2017** | Establishment of the largest solar power generation system in Nantou
- **2019** | Construction of Factory V
- **2020** | R&D Wave energy membrane
- **2021** | Construction of R&D Lab
- **2022** | Establishment of wave energy membrane production line
- **2023** | Completion re-construction of Factory IV
- **2025** | ISO50001 Energy Management System

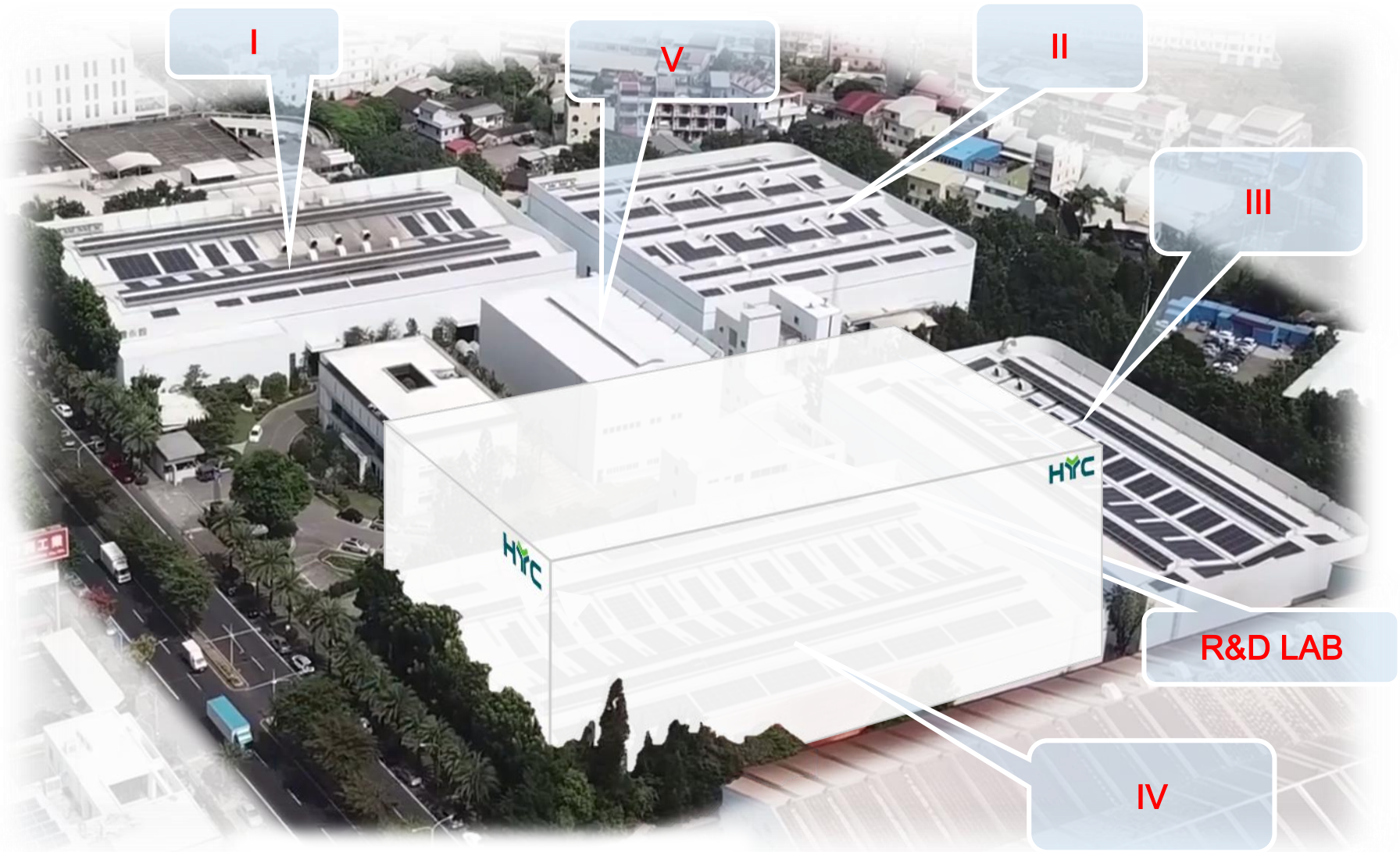


ISO9001

ISO14001

ISO45001

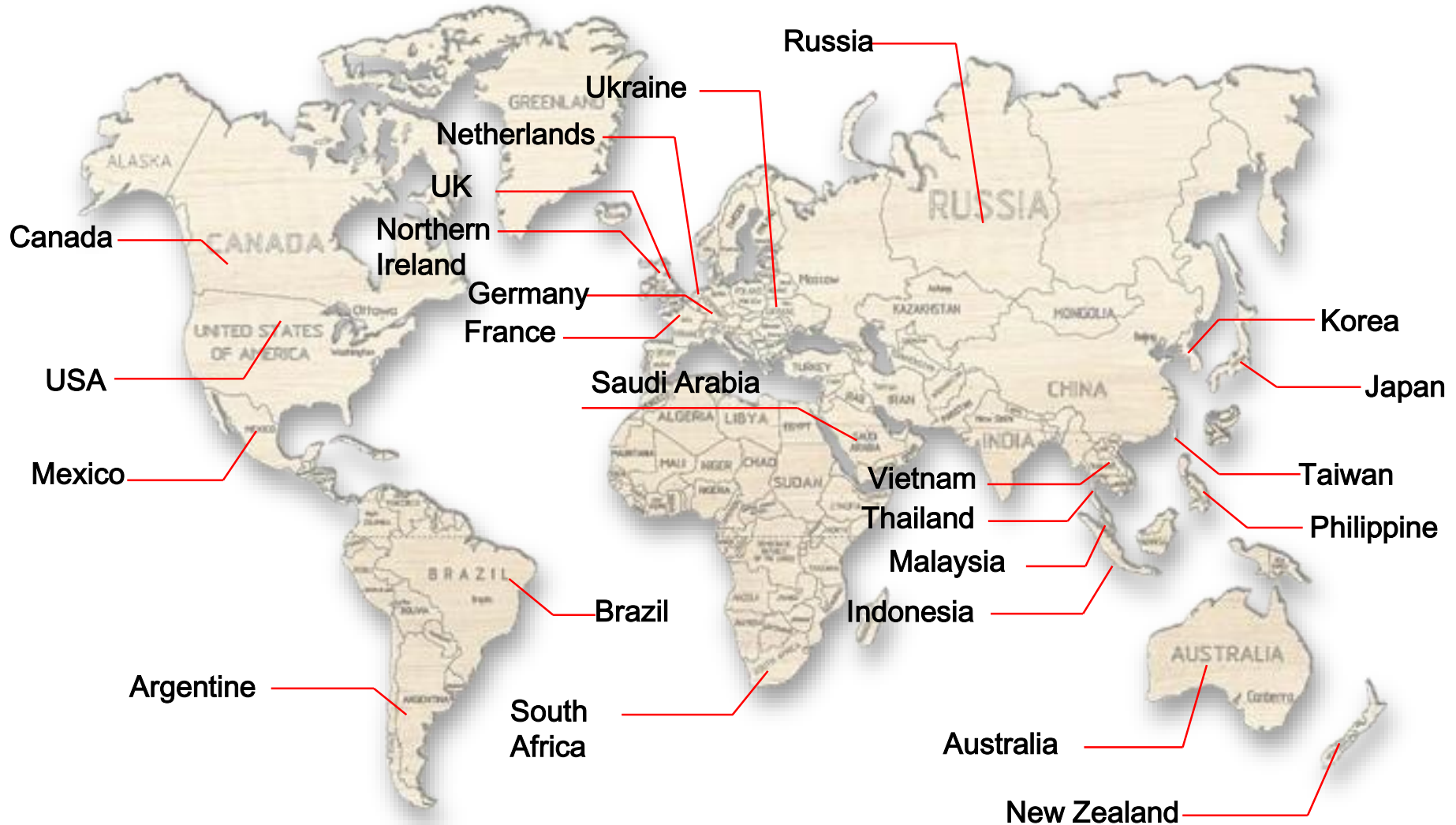
ISO50001





Improving the environment demonstrates a commitment to carbon reduction.





BUSINESS PERFORMANCE



Financial Results



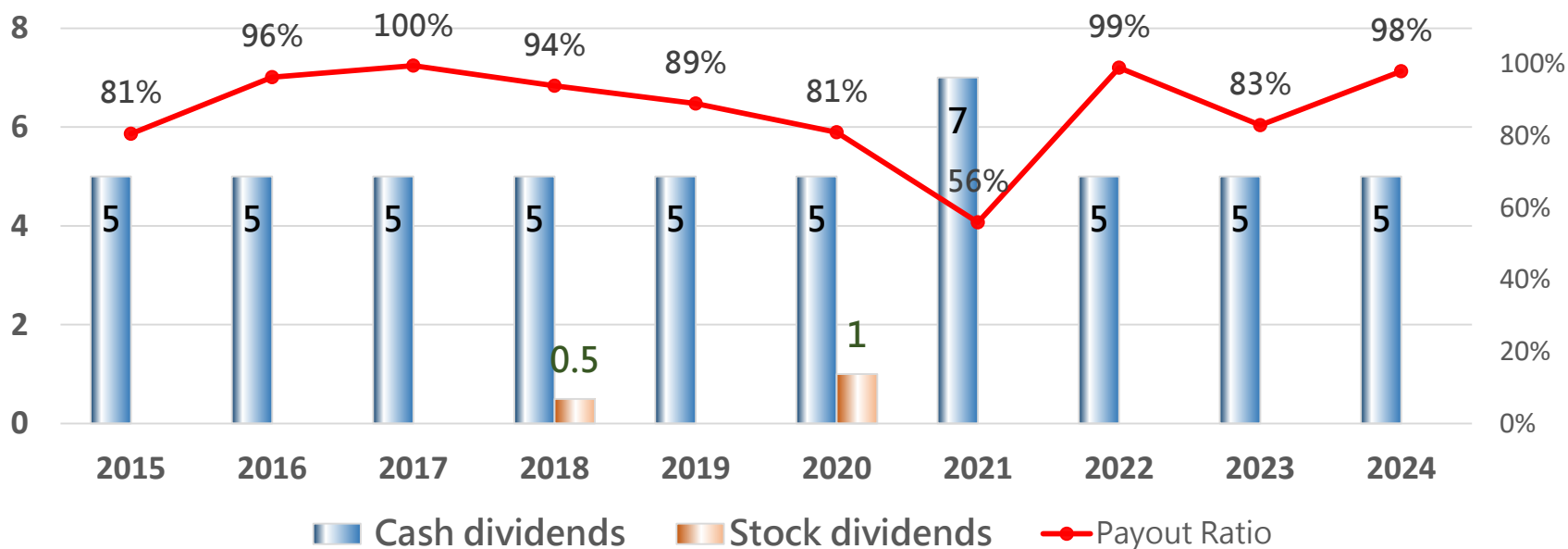
Unit : NT\$1000/per common share

Year	2020	2021	2022	2023	2024	2025 Q1~Q3
Operating Revenue	1,596,510	1,937,193	1,845,955	1,558,156	1,466,396	1,157,877
Net Operating Margin	664,702	816,312	841,907	659,292	589,268	462,594
Gross Margin (%)	42%	42%	45%	42%	40%	40%
Operating Profit	508,135	522,449	596,811	525,319	444,086	362,267
Non-operating income and expenses	110,383	542,893	-81,048	58,002	52,750	36,972
Profit before income tax	618,518	1,065,342	515,763	583,321	496,836	399,239
Profit for the year	523,696	968,394	391,971	469,185	398,227	323,310
Number of shares for the year	70,902	77,992	77,992	77,992	77,992	77,992
EPS (after tax)	Main 5.83 +Other 1.56 Total=7.39	Main 5.46 +Other 6.96 Total=12.42	Main 6.07 -Other 1.04 Total=5.03	6.02	5.11	4.15



Unit: NT\$ millions

Year	2019	2020	2021	2022	2023	2024	2025.Q3
Operating Revenue	1,659	1,596	1,937	1,846	1,558	1,466	1,158
Gross Margin (%)	36%	42%	42%	45%	42%	40%	40%
Main EPS	5.63	5.83	5.46	6.07	6.02	5.11	4.15
Other EPS	0	1.56	6.96	-1.04	0	0	0



Unit: NT\$

Dividend for the year	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS	6.2	5.19	5.02	5.85	5.63	7.39	12.42	5.03	6.02	5.11
Cash dividends	5	5	5	5	5	5	7	5	5	5
Stock dividends	0	0	0	0.5	0	1	0	0	0	0
Payout ratio	81%	96%	100%	94%	89%	81%	56%	99%	83%	98%

PRODUCT INTRODUCTION



Industry



Agriculture



Aviation



Logistics

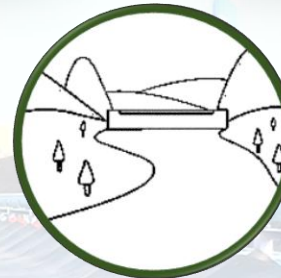


Recycling

- Steel Plant
- Power plant
- Cement plant
- Mining
- Asphalt plant
- Paper mill
- Dock
- Moving equipment



Dairy



Hydropower



Green Energy

- Product specifications comply with national standards of major economies in the world.
ASTM 、 DIN 、 ISO 、 BS 、 JIS 、 AS 、 GB

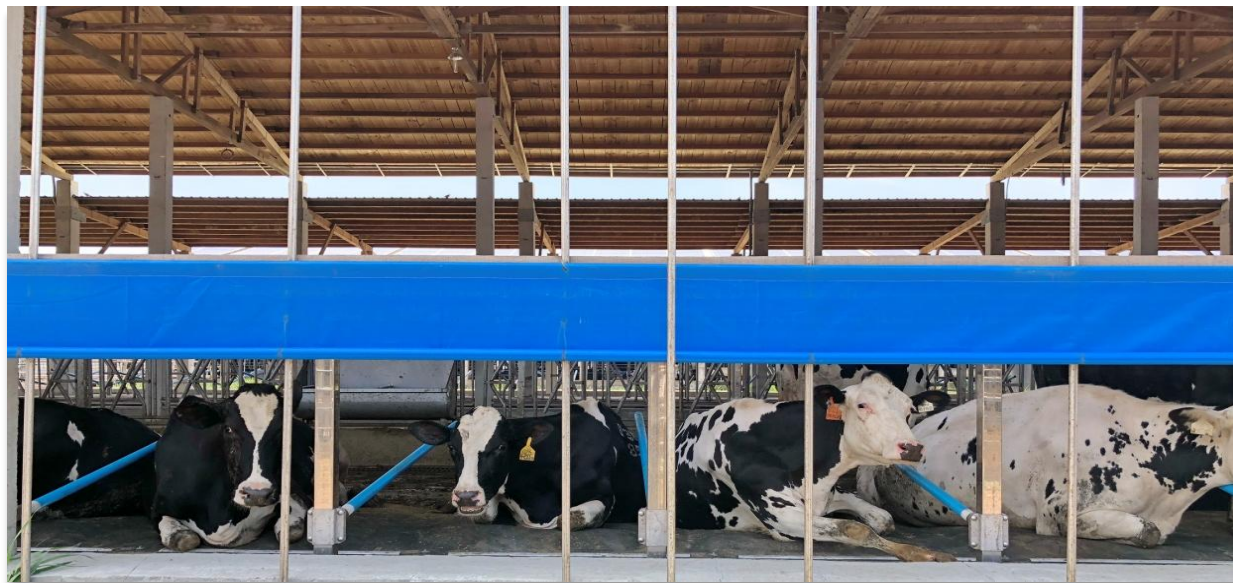








Europe and the USA are the main sales area, also it has being apply to some farms in Taiwan. **Not only friendly to the animals, the milk production of dairy cows can be increased by about 10%,** according to European and USA studies.





Landscape



Power Generation



Flood Control



Irrigation



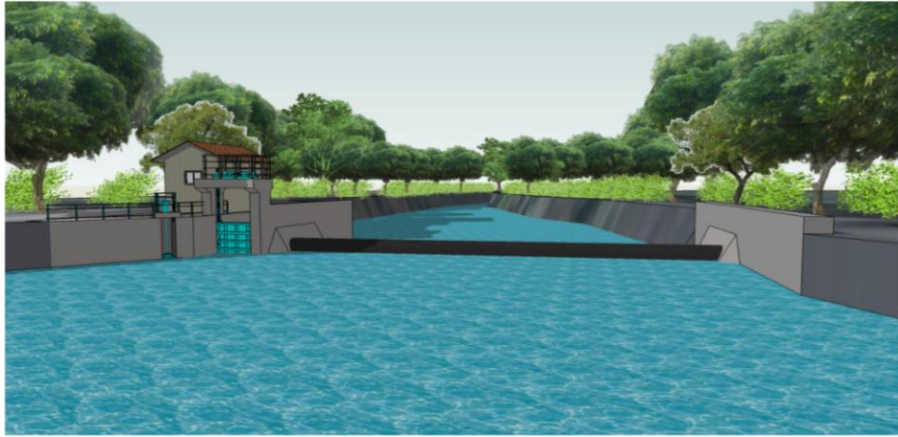
Water Storage



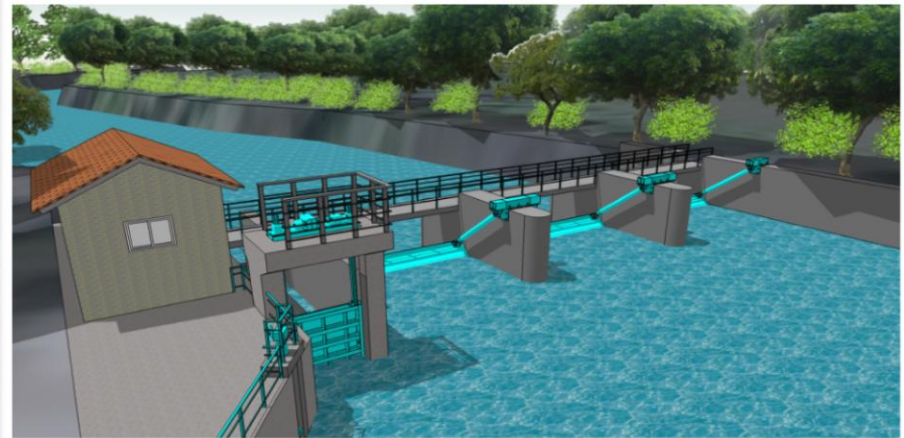
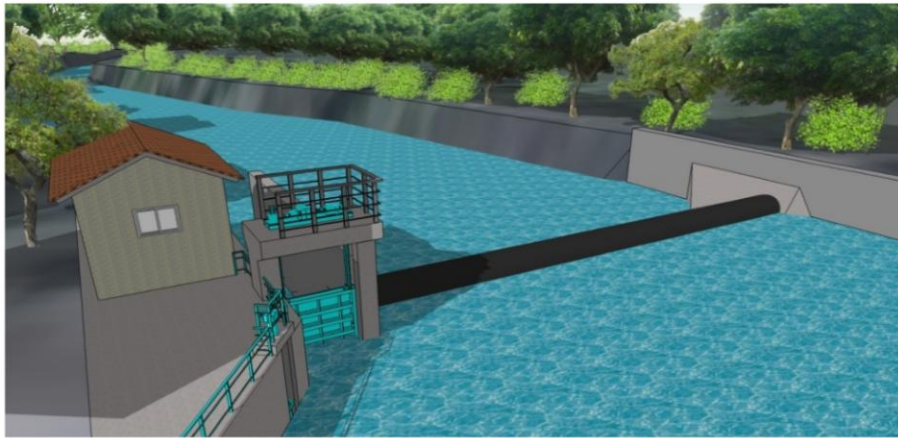
Ecology



Inflatable Rubber Dam 3D graphics



Steel gate 3D graphics



- The river does not require pier supports, and the flow section is unobstructed.
- The river surface has a natural landscape, and good visibility.
- Easy maintenance and low cost in management.

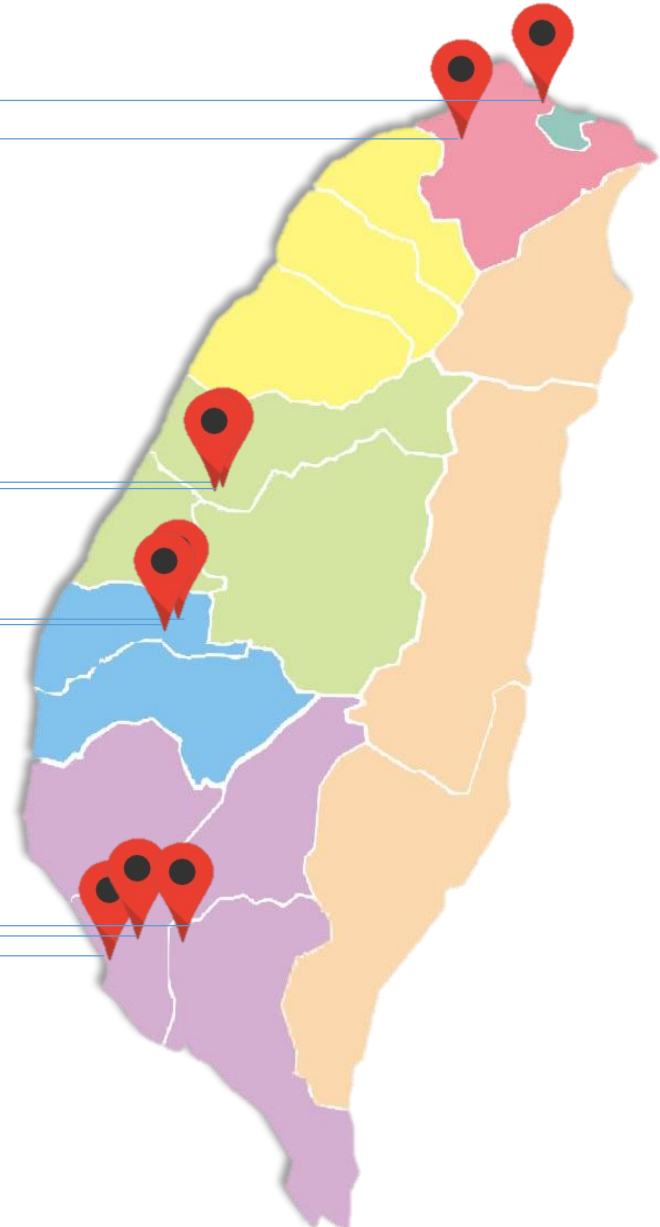
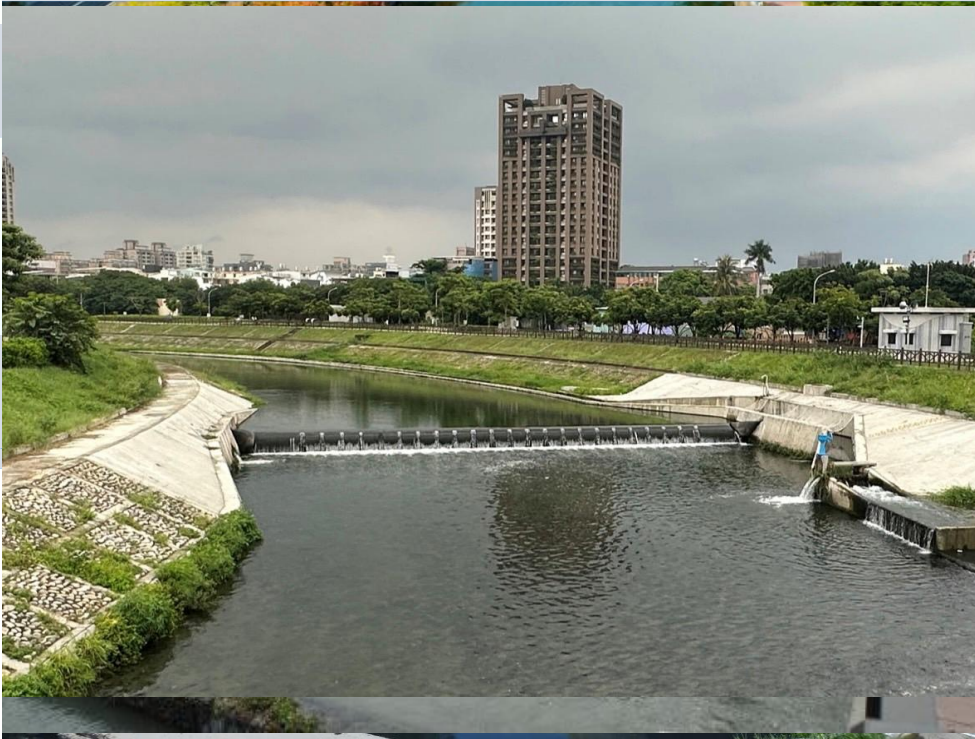


- Rubber Dam Equipment: Large-sized rubber products
- Products: Inflatable Rubber dams, Wave power membrane, Marine pollution barriers, and various types of large rubber sheets.
- The developed inflatable rubber dams have successfully entered the Japanese market and are currently the largest import manufacturer in Japan. HYC has also demonstrated excellent application in Taiwan, and received The “Agricultural Construction Award” from COA.

New Taipei City



Taichung





KEY CONSUMABLES FOR FUTURE

Main Products

■ Eco-friendly hot-press cushion pad

- Environmental protection, automation
- Won “The 63th iENA Gold and Silver Award” in 2011

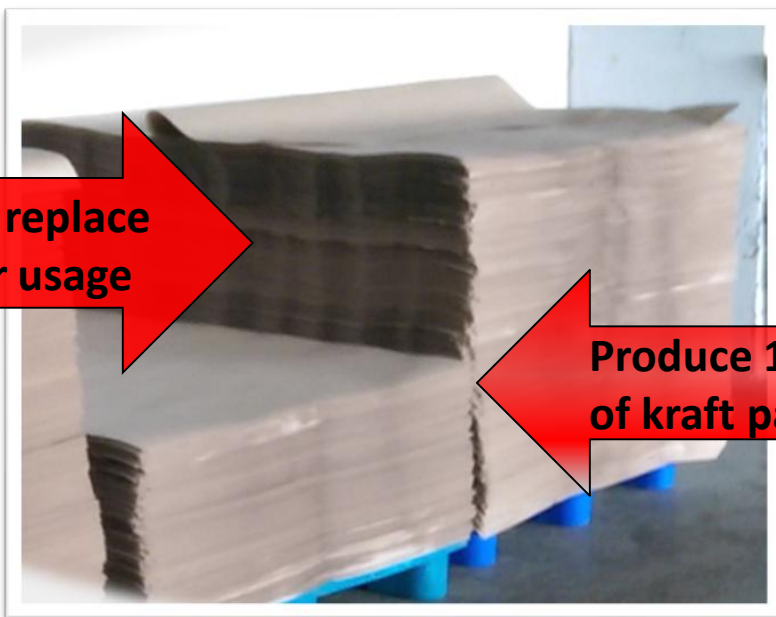
■ Carbon Fiber Thermoplastic Composites

- Environmentally friendly, Lightweight, Automated, Recyclable

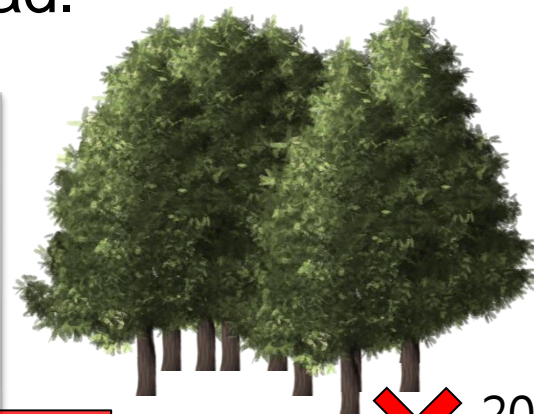


With 50-year experience of production and rubber development technology, we have developed this stable, manageable, and recyclable cushion pad.

**2 cushion pads can replace
1 ton of kraft paper usage**



**Produce 1 ton
of kraft paper**



**✗ 20
trees**



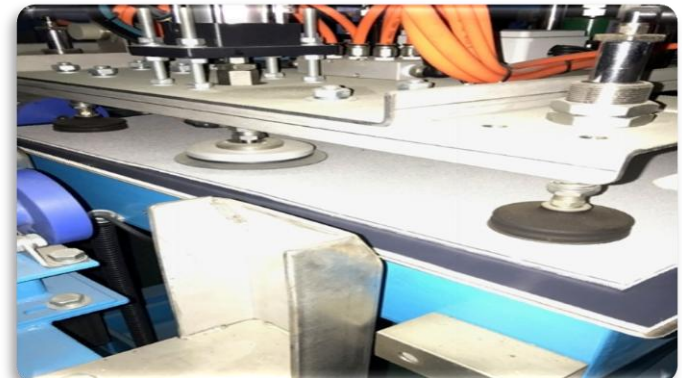
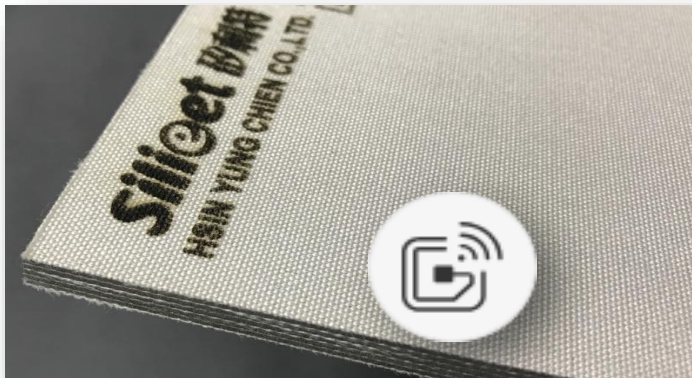
Patent
New No. M551128
New No. M551122



**✗ 100
water
tanks**

- Soft surface protects steel plates without sticking to them
- Tough material that resists chipping, edge breakage, and delamination
- Lightweight, flexible, and easy to handle
- Halogen-free, ensuring no risk of pollution
- Low pressure loss, high buffering performance, and stable quality
- Customizable QR CODE and RFID for quick identification and easy management
- No oil leakage, odorless, and dust-free
- Moisture content strictly controlled below 2%
- Fully singed and sealed edges, preventing fraying and debris shedding
- Maximum operating temperature: 250°C

Embedded
RFID





RFID Embedded:
Each cushion with independent RFID.

Antenna:
Set up in the dismantling area for sensing RFID chips.

System:
Implement technical management software to monitor the number of times and purchasing for the cushion pad.

RFID (Radio Frequency Identification)



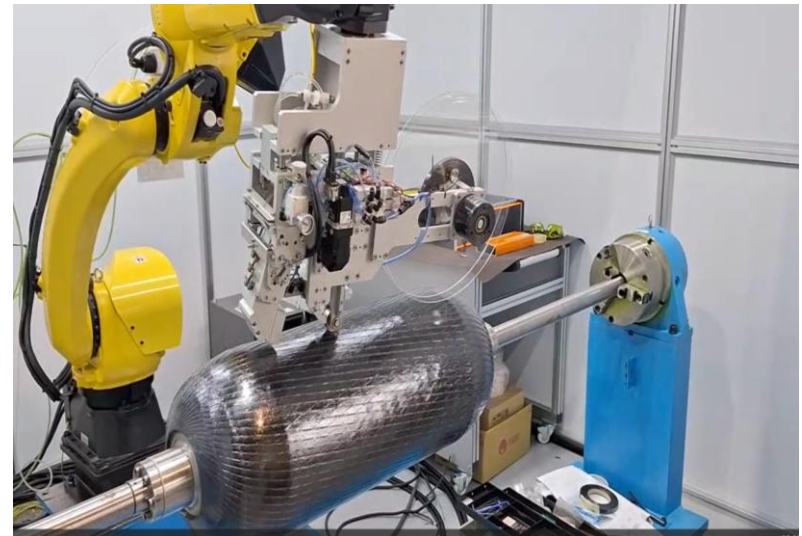
■ Material properties

- Temperature resistance up to 285 °C
- High strength can replace metal
- Environmentally friendly and recyclable
- Repeat manufacturing available
- Available for industry usage
- Lightweight

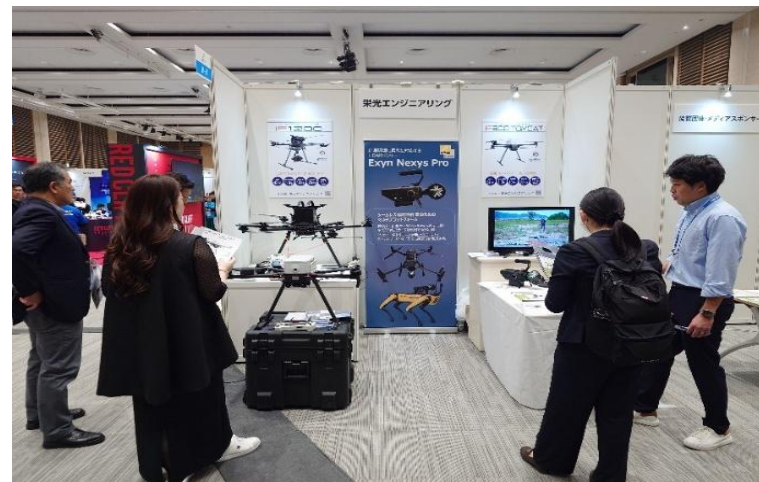


■ Hydrogen Tank specifications

- According to the international standard R134 as the testing and R&D benchmark
- Obtained Type-VI PA inner liner for trial production.

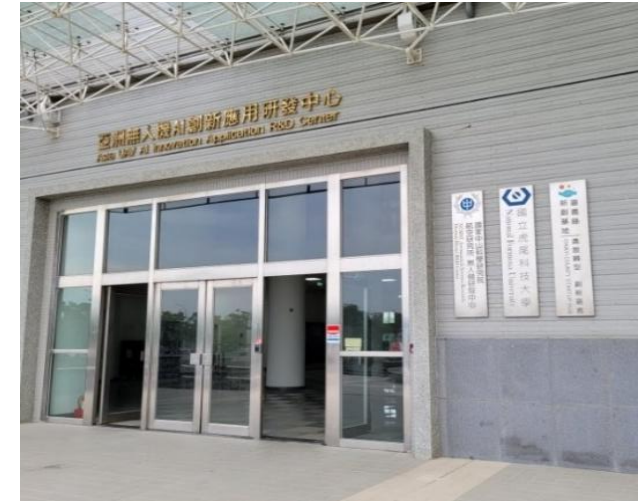


- We are currently actively negotiating cooperation with domestic and international drone manufacturers
- The ISO27001 information security management system is implemented simultaneously.



Conduct drone flight control training and certification as planned

- ★ Fixed Wing UAV Pilot
- ★ Multirotor UAV Pilot



Foreign brand protective gear

★ Trial sheet for discussion with customers early next year.





- Continue to develop low-carbon, green energy and recyclable products- such as **Inflatable Rubber Dam, marine pollution barriers and floating ball.**
- Continue to promote our brand, **KING** 、 **NEWsheet** and **Silieet** to Global.

—————**KING NEWsheet Silieet**

- Sustainable Development **ESG**-Greenhouse Gas Inventory and Reduction.



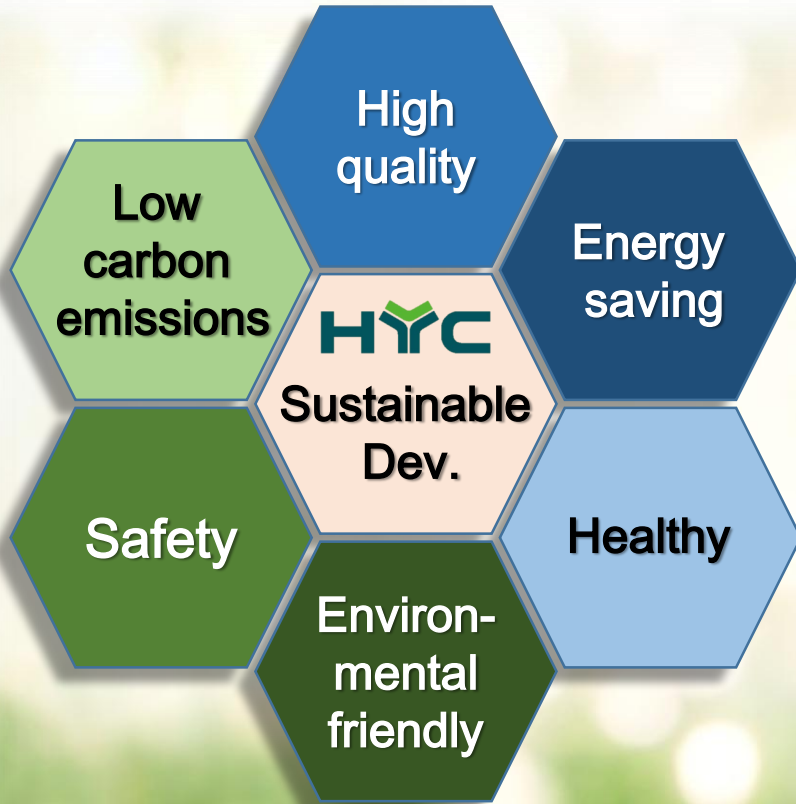
E- Energy management, Low-carbon processes, Green products



S- Corporate Social Responsibility



G- Promote shareholder rights and enhance information transparency



HYC focuses on sustainable development from material research and development, product design and manufacturing, and provides customers with the most environmentally friendly products and the best quality of use.





- ※ **Awarded 1st Place in Gender Mainstreaming Benchmark Enterprises by the Industrial Development Administration, Ministry of Economic Affairs.**
- ※ **The company's 2024 ESG Sustainability Report was recognized by the Occupational Safety and Health Administration (OSHA), Ministry of Labor, in the 2025 Enterprise Sustainability Report Evaluation for Occupational Health and Safety Performance Disclosure as an outstanding enterprise.**
- ※ **Installed an on-site solar power generation system for self-use, with 115 Renewable Energy Certificates (RECs) acquired to date.**
- ※ **Recognized as one of the “Top 5 Best Companies in Nantou County” by Cheers Magazine’s “Happy Workplace” ranking.**



- ✓ Subsidies students
- ✓ Relief provisions in three festivals.
- ✓ Low carbon emission and green environment.
- ✓ Contribute money for domestic and overseas great calamity.
- ✓ Concern about senior citizens living alone.
- ✓ Sponsor community events
- ✓ Offer NTD\$30 millions financial support during COVID-19 to people in need to apply
- ✓ Year- end Bonus, New project Bonus, Special Contribution Bonus.
- ✓ Company trip, Family Day
- ✓ Scholarship for on Job Training
- ✓ Scholarship for Employees Children
- ✓ Company Restaurant
- ✓ Offer discount products with cooperated business company.
- ✓ Company uniform
- ✓ Employees yearly Health Check
- ✓ Workplace Health Promotion





HSIN YUNG CHIEN CO., LTD.

**Thank you for listening
and your feedbacks.**



HYC Website

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